

SECURITY PLANNING INSURANCE

“Asset Protection Advisors”



Have you considered your portfolio lately? We're not talking stocks, we're talking insurance. If you're the average person, chances are your home, auto, life and health insurance policies are handled by several different agencies or carriers. When you originally purchased your policies, you likely thought spreading out your business to a number of specialists made sense. However, it really means your providers only have seen a snap-shot of you, your family and property, and won't be able to keep up with your changing needs, or be able to advise you on all of your policies in a comprehensive way. This is especially true if any of your agents represents only a single carrier. "Captive" agents typically don't have the range of options to assure you the best rates and coverages.

An independent agency, such as Security Planning, represents multiple carriers and manages a portfolio of insurance products for you. Having one agency handle all of your policies can provide you with an assortment of options that will assure you the coverage you need at the best possible rates. When life changes your situation, Security Planning will be able to advise you in updating all of your policies at once, ensuring that you are completely protected. If you would like to assure comprehensive attention for you and your family, our asset protection specialists at Security Planning would appreciate the opportunity to earn your business.

Providing comprehensive Insurance for...

- Homes
- Autos
- Life/Health
- Recreational Vehicles
- Boats/Watercraft

Specialized programs for...

- Custom Homes valued over \$1,000,000.00
- Vacation Homes
- Fine Art and Jewelry
- Worldwide Liability Coverage
- Yachts

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